

WHY CHOOSE GROWTHINVEST?

Mainstream investments are just a click away—why not your alternative assets? Now they are.

At GrowthInvest, we bring the efficiency of traditional platforms to the alternative and tax-efficient investment space.

Benefits of Choosing GrowthInvest

1. One View, Total Clarity:

See all your alternative and tax-efficient investments in one place. GrowthInvest consolidates your entire portfolio—including existing holdings—into a single, easy-to-navigate portal.

2. Access to Liquidity Events:

Through secondary market access and detailed reporting on disposals, GrowthInvest helps you unlock liquidity in a traditionally complex and illiquid market.

3. Clear Automated Cash Flow:

VCT dividends and EIS exits flow automatically to platform with the ability to set up monthly cash withdrawals. The platform's flexible cash movement tools and clear transaction history put you in control of your income.



A Closer Look at Our Offerings



Transfer Existing Assets

Easily bring your current alternative investments onto the platform. Our onboarding team helps digitise your portfolio and documents, giving you a clear, centralised view.



VCT Solutions

Track and manage your VCTs in one place. Digitise holdings, receive consolidated dividends, and reinvest effortlessly through our Rolling VCT program.



IHT and ISA Management

Streamline your IHT and ISA reporting. Combine AIM and asset-backed portfolios for clearer oversight and simplified management.



EIS/SEIS Funds

Monitor multiple EIS/SEIS investments across funds. Stay on top of cash deployment and access all your tax certificates in one report.



Private Markets

Access leading global private equity, credit, and infrastructure funds with seamless digital onboarding. Manage drawdowns/capital calls and simplify redemptions in semi-liquid funds using one platform.



Managing Investments

Plan with confidence. Diversify easily, meet tax-year deadlines, and gain assurance around tax year deadlines, securing allotment in high-demand products, even private markets.

Support

If you have any questions, please do not hesitate to contact the GrowthInvest Client Services team via **the portal**, by email at clientservices@growthinvest.com or call us on **0300 303 0037**.



**GROWTH
INVEST**

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