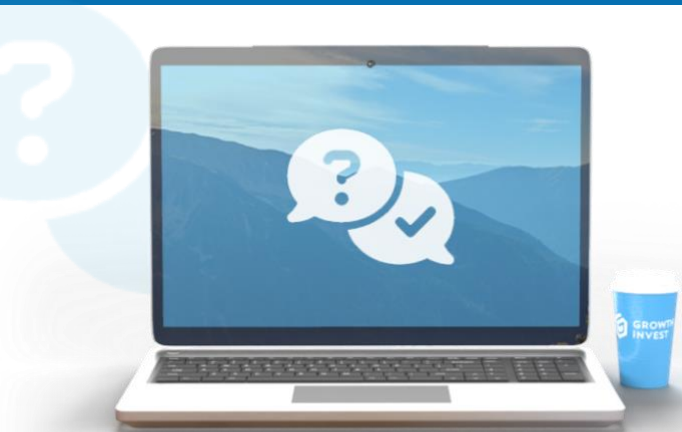


Introduction

GrowthInvest helps advisers identify and manage VCT holdings that may be eligible for sale through a VCT buy-back programme. Using the VCT Maturity Report, advisers can quickly identify holdings approaching or beyond the five-year holding period and register an intention to sell directly through the platform.

For VCT holdings held in custody with GrowthInvest, our team will work with the relevant market maker when a buy-back window becomes available, guide the transaction through the sale process and keep advisers informed throughout. Advisers may also wish to use our VCT Buy-Back Calendar and VCT Rolling Reinvestment resources to support longer-term planning discussions with clients.

Please note that all tax-related decisions depend on a client's individual circumstances. Clients should seek professional advice before proceeding with any sale.



Requesting a Sale



1. Review the VCT Maturity Report

Navigate to the Reports section of the platform and open the VCT Maturity Report. Select the relevant client and tick the VCT holdings you wish to sell.



2. Submit your request

Once you have ticked all relevant VCT holdings, click the Request Sale button. This notifies the GrowthInvest team that you would like to register an intention to sell the shares.



3. We record your instruction

GrowthInvest will record the request with the relevant market maker for when a suitable buy-back opportunity becomes available.

When a Buy-Back Window Opens

Once a buy-back has been announced, GrowthInvest will contact advisers who have previously registered an intention to sell with the bid price, timing and availability details, asking if the client would like to proceed with the sale or wait until the next available buy-back date.

Following agreement to proceed, a share sale document will be sent to the client for digital signature, and once signed, the trade will be executed, with the proceeds flowing into the client's GrowthInvest cash account.

GrowthInvest will provide updates throughout the process and our team will remain on hand to assist with any queries.

After the Sale Completes

Following settlement, clients may choose to withdraw their proceeds or reinvest into new investment opportunities through the GrowthInvest platform. For clients considering a VCT rolling strategy, advisers can use GrowthInvest's digital application process to research opportunities, generate fee illustrations and submit applications through a streamlined online journey.

For more information on making an investment through GrowthInvest, please refer to our Making an Investment Guide. If you would like to discuss potential reinvestment opportunities or the VCT Rolling Reinvestment Programme, please contact our Client Services team, who will be happy to assist.

Further Information and Resources

Our Knowledge Centre contains a range of useful resources to support VCT planning, buy-backs and reinvestment strategies, including the VCT Buy-Back Calendar, VCT Case Study, VCT Rolling Reinvestment Programme Guide and Making an Investment Guide.

The VCT Maturity Report is provided for information purposes only and should be used as a guide. Advisers should independently verify all information before instructing a sale, and clients should seek professional advice before making any investment or tax-related decisions.

Support

If you have any questions, would like to discuss a potential VCT buy-back, or require support with a reinvestment strategy, please contact our **Client Services team** at **030 0303 0037** or **clientservices@growthinvest.com**. You can also visit our website **Knowledge Centre** at **growthinvest.com**.